

Company or Trust in which security is held

Registered  
Name(s)

Registered  
Address

## Return your information:



### By Mail:

Computershare Investor Services Pty Limited  
GPO Box 2106 Melbourne  
Victoria 3001 Australia

## Enquiries:



(within Australia) 1300 850 505  
(international) 61 3 9415 4000



[www.investorcentre.com/contact](http://www.investorcentre.com/contact)

## Securityholder Reference Number (SRN) or Holder Identification Number (HIN)

## Tax Residency Self-Certification Form - INDIVIDUAL

As a result of the Australian Government agreeing to participate in the exchange of information with other jurisdictions under the Foreign Account Tax Compliance Act (FATCA)<sup>1</sup> and Common Reporting Standard (CRS)<sup>2</sup>, Financial Institutions are required to undertake due diligence to determine account holders' jurisdiction of tax residence. If the account is in the name of individuals or joint individuals, complete this form. If the account is in the name of an entity (including an Australian Retirement Fund) you will need to complete the form for entities. This form can be obtained from [www-au.computershare.com/Investor/help/printableforms](http://www-au.computershare.com/Investor/help/printableforms) and select 'Tax Residency Self-Certification Form Entity'.

If you have received this form it is important the account holder's jurisdiction of tax residence is certified. If not certified, the Financial Institution in which you are a securityholder may be required to report the account holder's name, address, amounts paid to the account and value of securities to the Australian Taxation Office who may report those details to the Internal Revenue Service of the United States and possibly other tax authorities.

If you certify you are a tax resident outside of Australia, the Financial Institution in which you are a securityholder may be required to report the securityholder's name, address, amounts paid to the securityholder and value of securities to the Australian Taxation Office who may report those details to the tax authority in which the securityholder is a tax resident.

If the investment is held by individuals jointly, a separate form is required from each individual.

### Privacy notice

Personal information is collected by Computershare for the purpose of maintaining registers of securityholders as required or permitted by the Corporations Act 2001 and other legislation. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. It may also be disclosed to third parties including the Australian Taxation Office and regulatory bodies located in the United States. If you would like details of your personal information held by Computershare, or would like to correct information that is inaccurate, incorrect or out of date, please contact Computershare using the details provided on the front of this form or e-mail [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

1 Further information about the requirement to collect this information is available from [www.ato.gov](http://www.ato.gov) (enter in search 'guidance FATCA')

2 Further information about the requirement to collect this information is available from [www.ato.gov](http://www.ato.gov) (enter in search 'guidance CRS')



### Important Note:

If you certify you are a tax resident in Australia whereas our records show you have an address or bank account outside of Australia, you will need to send documentation supporting your tax residency in Australia. If that is the case, please send a certified copy of one of the following supporting documents with this self-certification form:

Passport / Drivers licence / Australian Medicare card / Council rates in the name of the individual / Certificate of residency / Australian Seniors card / Veterans card / Armed Forces identification card.

# Guide for completing the Tax Residency Self-Certification form

- 1**
  - a. If the investment is held by individuals jointly write the name of the individual completing the form.
  - b. Write your date of birth.
  - c. If your residence address is **NOT** the same as the registered address on your securityholding, write the residence address in these boxes. Note: a residence address cannot include a Post Office Box or a Care of address.
- 2**
  - a. If you are a U.S. citizen or resident of the U.S. for tax purposes, tick the 'YES' box, otherwise tick the 'NO' box. If you ticked the 'YES' box, write your U.S. Taxpayer Identification Number.
  - b. Please indicate all jurisdictions you are a tax resident in (i.e. where you are treated as a resident of the jurisdiction for the purposes of its income tax). If you are a tax resident in more than 3 jurisdictions, write additional information on a copy of this form or on a separate statement. If you are a tax resident in Australia, do not provide your Australian Tax File Number.
  - c. If you completed the table in 2 b) and did not provide a TIN for one of those jurisdictions and you selected reason code B for not providing a TIN, write the reason you have not provided a TIN here.
- 3**
  - a. By signing this form, the securityholder (or their attorney) agrees to the certification acknowledgement, undertaking and declaration in Section 3a.
  - b. Write the contact name, telephone number and date the form was executed.

**1 PERSONAL DETAILS - a separate form is required for each joint holder.**

a. If a Joint holding, write the name of the holder completing this form.

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b. Please write your Date of Birth  /  /  Day / Month / Year

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c. If your residence address is **NOT** the same as the registered holder's address, write the residence address in the boxes below (including street, apt. or suite no., and name). Do not use a P.O. Box or in-care-of address.

City or town, state or province. Include postal code where appropriate. Country (in full)

**2 JURISDICTION OF TAX RESIDENCY**

a. Is the individual a U.S. citizen or resident of the U.S. for tax purposes? YES  NO

If YES, please provide the individual's U.S. Taxpayer Identification Number (TIN):

b. Please indicate the individual's jurisdiction of tax residence (other than the U.S. identified above). If a tax resident in more than one jurisdiction, please detail all jurisdictions of tax residence in the table below.

If you are a tax resident in Australia, write Australia in the table below, but do not provide your Australian Tax File Number.

No.	Jurisdiction of Tax Residence (Country)	Tax Identification Number (TIN) or equivalent (do not provide your Australian Tax File Number)	*Reason Code if no TIN provided
1			
2			
3			

\* If a Taxpayer Identification Number (TIN) or equivalent is not provided, please provide the appropriate reason.  
**Reason A** - The jurisdiction of the securityholder's tax residence does NOT issue TINs to its residents.  
**Reason B** - The jurisdiction of the securityholder's tax residence DOES issue TINs, however my tax status enables me to NOT obtain a TIN. (Please explain in the table below the reason you are not required to obtain a TIN).  
**Reason C** - No TIN is required. (Only select this reason if the domestic law of the relevant jurisdiction does not require the TIN to be disclosed).

c. **If Reason B has been selected above, explain why the securityholder is not required to obtain a TIN**

1	
2	
3	

**3 CERTIFICATION - Please sign here**

a. I acknowledge that the information contained in this form may be reported to the Australian Taxation Office and exchanged with tax authorities of another jurisdiction or jurisdictions in which I may be a tax resident where those jurisdictions have entered into Agreements to exchange Financial Account information.  
 I undertake to provide Computershare (on behalf of the Financial Institution) with a suitably updated self-certification within 30 days of any change in circumstances, which causes the information contained herein to become incorrect.  
 I declare that I am authorized to make this Certification and I have examined the information on this form and to the best of my knowledge and belief it is true, correct and complete. **This form must be signed and dated for us to accept as proper certification.**

Signature of securityholder Name of attorney if applicable

*Please Note: If you are signing this form on behalf of the securityholder as their attorney under a Power of Attorney, you confirm that you have not been advised that the power of Attorney has been revoked. A certified copy of the Power of Attorney, if not already noted by Computershare, must be lodged with this form to allow processing.*

b.

/ /

Contact Name Contact Telephone Number Day / Month / Year

Please return the completed form to: Computershare Investor Services Pty Limited GPO Box 2106 Melbourne Victoria 3001 Australia. If you need help in completing this form we recommend you consult with your professional advisor.