

What is a Dividend Reinvestment Plan?

ANZ offers a facility where you can choose to reinvest all or part of your dividend entitlements into new securities rather than receiving a payment by cheque or direct credit.

What is a Bonus Option Plan?

The Bonus Option Plan enables you to forgo all or part of your entitlement to a dividend and receive bonus shares as an alternative. The Bonus Option Plan will be attractive to some shareholders in some jurisdictions but could result in additional tax liabilities for others. Much will depend on the individual circumstances of the shareholder and the taxation laws applicable in respect of capital gains and dividends. For this reason, all shareholders should seek their own advice before determining whether they should participate in the Bonus Option plan.

Who is eligible to participate?

ANZ Ordinary Shares may participate in the Dividend Reinvestment Plan and or Bonus Option Plan, and the shareholder must meet the eligibility criteria specified in the plan Terms and Conditions.

How do I apply to participate?

Before enrolling in a Dividend Reinvestment Plan or Bonus Option Plan, you should review the applicable Terms & Conditions. If you wish, you may then enrol online via the Investor Centre Website. Follow the below steps to view more information and enrol in a plan:

1. Sign in at www.investorcentre.com- if you have not yet registered you will need to do so first
2. Select **My Profile** on the right-hand side of the page
3. Click the 'Update' button under 'Reinvestment Plans' and follow the prompts

What is the Dividend Reinvestment Plan or Bonus Option Plan Record Date?

The Record Date for a dividend entitlement is the cut-off date after which you are NOT able, in respect of that particular dividend entitlement, to apply to participate in a Plan or amend your current participation details. You can still apply to participate or make an amendment to your participation after the listed Record Date however the application or amendment will not take effect for that particular dividend entitlement and will take effect for the NEXT dividend entitlement.

Dividend Charity Donation Election

Australian resident taxpayers can elect to donate all or part of their cash dividend entitlement to a selected charity. If you wish to participate in the Dividend Charity Donation Program, click here to download a form. Alternatively, you can contact us on 1800 113 399.

Please Note:

An election to fully participate in the Dividend Reinvestment Plan or Bonus Option Plan will override any instruction on the registry record regarding direct payment of cash dividends into a nominated account

Please note that any election to participate in the Bonus Option Plan will override any election to participate in the Dividend Reinvestment Plan to the extent there is a conflict.

For part participation, provide where indicated either the number of securities you hold in the company or the percentage of securities you hold in the company, that you wish to participate in the Dividend Reinvestment Plan or Bonus Option Plan.

Before applying please make sure you read the Terms and Conditions carefully for the applicable plan.